

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

DECEMBER 31, 2001

(Details may not add to totals)

TABLE I -- SUMMARY OF TREASURY SECURITIES OUTSTANDING, DECEMBER 31, 2001

Title	Amount Outstanding (Millions of dollars)		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Marketable:			
Bills.....	811,214	33	811,246
Notes.....	1,413,951	8	1,413,959
Bonds.....	602,272	459	602,731
Inflation-Indexed Notes.....	95,256	0	95,256
Inflation-Indexed Bonds.....	44,808	0	44,808
Federal Financing Bank ¹	0	15,000	15,000
Total Marketable ^a.....	2,967,501	² 15,500	2,983,001
Nonmarketable:			
Domestic Series.....	29,995	0	29,995
Foreign Series.....	15,412	0	15,412
R.E.A. Series.....	1	0	1
State and Local Government Series.....	146,246	0	146,246
United States Savings Securities.....	190,390	0	190,390
Government Account Series.....	41,216	2,533,540	2,574,756
Other.....	3,638	0	3,638
Total Nonmarketable ^b.....	426,898	2,533,540	2,960,438
Total Public Debt Outstanding.....	3,394,399	2,549,040	5,943,439

TABLE II -- STATUTORY DEBT LIMIT, DECEMBER 31, 2001

	Amount Outstanding (Millions of dollars)		Totals
	Debt Held By the Public	Intragovernmental Holdings	
Debt Subject to Limit:			
Public Debt Outstanding.....	3,394,399	2,549,040	5,943,439
Less Amounts Not Subject to Limit:			
Other Debt Not Subject to Limit.....	522	0	522
Unamortized Discount ^{3 19}	38,735	18,027	56,763
Federal Financing Bank.....	0	15,000	15,000
Total Public Debt Subject to Limit.....	3,355,142	2,516,012	5,871,154
Other Debt Subject to Limit:			
Guaranteed Debt of Government Agencies ⁴	259	0	259
Total Public Debt Subject to Limit.....	3,355,401	2,516,012	5,871,413
Statutory Debt Limit ⁵			5,950,000
Balance of Statutory Debt Limit.....			78,587

**This statement is available at 3 p.m. Eastern time on the 4th
workday of each month, at www.publicdebt.treas.gov**

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable:						
Treasury Bills (Maturity Value):	6 d					
CUSIP:	Yield:					
912795 JA0	3.500	07/05/01	01/03/02	01/03/02	17,082	54,176
	2.320	10/04/01			17,316	
	1.801	12/06/01			19,778	
JB8	3.500	07/12/01	01/10/02	01/10/02	17,077	48,963
	2.180	10/11/01			16,124	
	1.697	12/13/01			15,763	
JC6	3.490	07/19/01	01/17/02	01/17/02	18,369	48,817
	2.200	10/18/01			17,319	
	1.723	12/20/01			13,130	
JD4	3.440	07/26/01	01/24/02	01/24/02	19,581	49,822
	2.170	10/25/01			18,488	
	1.775	12/27/01			11,753	
JE2	3.380	08/02/01	01/31/02	01/31/02	18,694	39,080
	2.089	11/01/01			20,387	
JF9	3.350	08/09/01	02/07/02	02/07/02	19,546	40,659
	2.012	11/08/01			21,113	
JG7	3.260	08/16/01	02/14/02	02/14/02	19,214	40,054
	1.850	11/15/01			20,840	
JH5	3.290	08/23/01	02/21/02	02/21/02	19,221	40,087
	1.936	11/23/01			20,866	
HJ3	4.240	03/01/01	02/28/02	02/28/02	12,763	53,636
	3.290	08/30/01			17,957	
	1.955	11/29/01			22,916	
JJ1	3.310	09/06/01	03/07/02	03/07/02	18,144	38,760
	1.769	12/06/01			20,616	
JK8	3.120	09/13/01	03/14/02	03/14/02	16,531	34,904
	1.704	12/13/01			18,373	
JL6	2.570	09/20/01	03/21/02	03/21/02	16,527	34,805
	1.760	12/20/01			18,278	
JM4	2.360	09/27/01	03/28/02	03/28/02	16,514	35,113
	1.752	12/27/01			18,600	
JN2	2.325	10/04/01	04/04/02	04/04/02	15,170	15,170
JP7	2.150	10/11/01	04/11/02	04/11/02	15,282	15,282
JQ5	2.160	10/18/01	04/18/02	04/18/02	16,562	16,562
JR3	2.130	10/25/01	04/25/02	04/25/02	17,754	17,754
JS1	2.054	11/01/01	05/02/02	05/02/02	18,897	18,897
JT9	1.966	11/08/01	05/09/02	05/09/02	20,370	20,370
JU6	1.862	11/15/01	05/16/02	05/16/02	21,433	21,433
JV4	2.006	11/23/01	05/23/02	05/23/02	21,405	21,405
JW2	2.038	11/29/01	05/30/02	05/30/02	22,012	22,012
JX0	1.805	12/06/01	06/06/02	06/06/02	21,441	21,441
JY8	1.805	12/13/01	06/13/02	06/13/02	21,516	21,516
JZ5	1.883	12/20/01	06/20/02	06/20/02	20,186	20,186
KA8	1.893	12/27/01	06/27/02	06/27/02	20,341	20,341
Total Unmatured Treasury Bills.....					811,246	811,246
Total Matured Treasury Bills.....					*	*
Total Treasury Bills.....					811,246	811,246
Treasury Notes:	7 e					
CUSIP:	Series:	Interest Rate:				
912827 2G6	C	6-1/4	01/31/97	01/31/02	01/31-07/31	13,453
5X6	R	6-3/8	01/31/00	01/31/02	01/31-07/31	19,381
2L5	D	6-1/4	02/28/97	02/28/02	02/28-08/31	13,800
6A5	S	6-1/2	02/29/00	02/28/02	02/28-08/31	16,563
2P6	E	6-5/8	03/31/97	03/31/02	03/31-09/30	14,301
6B3	T	6-1/2	03/31/00	03/31/02	03/31-09/30	17,238
2S0	F	6-5/8	04/30/97	04/30/02	04/30-10/31	14,475
6C1	U	6-3/8	05/01/00	04/30/02	04/30-10/31	17,391
F49	A	7-1/2	05/15/92	05/15/02	05/15-11/15	11,714
2W1	G	6-1/2	06/02/97	05/31/02	05/31-11/30	13,504
6E7	V	6-5/8	05/31/00	05/31/02	05/31-11/30	14,872
2Y7	H	6-1/4	06/30/97	06/30/02	06/30-12/31	13,059
6F4	W	6-3/8	06/30/00	06/30/02	06/30-12/31	14,321
3C4	K	6	07/31/97	07/31/02	01/31-07/31	12,231
6H0	X	6 1/4	07/31/00	07/31/02	01/31-07/31	15,058
G55	B	6-3/8	08/17/92	08/15/02	02/15-08/15	23,859
3G5	L	6-1/4	09/02/97	08/31/02	02/28-08/31	12,732
6K3	Y	6-1/8	08/31/00	08/31/02	02/28-08/31	15,072
3J9	M	5-7/8	09/30/97	09/30/02	03/31-09/30	12,807
6L1	Z	6	10/02/00	09/30/02	03/31-09/30	15,144
3L4	N	5-3/4	10/31/97	10/31/02	04/30-10/31	26,594
3Q3	P	5-3/4	12/01/97	11/30/02	05/31-11/30	12,121
6P2	AC	5-5/8	11/30/00	11/30/02	05/31-11/30	15,059
3S9	Q	5-5/8	12/31/97	12/31/02	06/30-12/31	12,052

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Marketable, Treasury Notes--Continued:						
CUSIP:	Series:	Interest Rate:				
912827 6Q0 AD 5-1/8	01/02/01	12/31/02	06/30-12/31	14,822	.....	14,822
3V2 C 5-1/2	02/02/98	01/31/03	01/31-07/31	13,101	.....	13,101
6S6 L 4-3/4	01/31/01	01/31/03	01/31-07/31	15,453	.....	15,453
J78 A 6-1/4	02/16/93	02/15/03	02/15-08/15	23,563	.....	23,563
3Z3 D 5-1/2	03/02/98	02/28/03	02/28-08/31	13,670	.....	13,670
6U1 M 4-5/8	02/28/01	02/28/03	02/28-08/31	14,685	.....	14,685
4B5 E 5-1/2	03/31/98	03/31/03	03/31-09/30	14,173	.....	14,173
6V9 N 4-1/4	04/02/01	03/31/03	03/31-09/30	14,675	.....	14,675
4D1 F 5-3/4	04/30/98	04/30/03	04/30-10/31	12,573	.....	12,573
6W7 P 4	04/30/01	04/30/03	04/30-10/31	13,339	.....	13,339
4H2 G 5-1/2	06/01/98	05/31/03	05/31-11/30	13,132	.....	13,132
6Y3 Q 4-1/4	05/31/01	05/31/03	05/31-11/30	13,332	.....	13,332
4K5 H 5-3/8	06/30/98	06/30/03	06/30-12/31	13,127	.....	13,127
6Z0 R 3-7/8	07/02/01	06/30/03	12/31-06/30	14,671	.....	14,671
7A4 S 3-7/8	07/31/01	07/31/03	01/31-07/31	16,003	.....	16,003
L83 B 5-3/4	08/16/93	08/15/03	02/15-08/15	28,011	.....	28,011
4N9 J 5-1/4	08/17/98	08/15/03	02/15-08/15	19,852	.....	19,852
7C0 T 3-5/8	08/31/01	08/31/03	02/15-08/15	18,665	.....	18,665
7D8 U 2-3/4	10/01/01	09/30/03	03/31-09/30	22,675	.....	22,675
7E6 V 2-3/4	10/31/01	10/31/03	04/30-10/31	25,148	.....	25,148
4U3 K 4-1/4	11/16/98	11/15/03	05/15-11/15	18,626	.....	18,626
7G1 W 3	11/30/01	11/30/03	05/31-11/30	26,171	.....	26,171
7H9 X 3-1/4	12/31/01	12/31/03	06/30-12/31	29,668	.....	29,668
N81 A 5-7/8	02/15/94	02/15/04	02/15-08/15	12,955	.....	12,955
5A6 E 4-3/4	02/16/99	02/15/04	02/15-08/15	17,823	.....	17,823
P89 B 7-1/4	05/16/94	05/15/04	05/15-11/15	14,440	.....	14,440
5F5 F 5-1/4	05/17/99	05/15/04	05/15-11/15	18,925	.....	18,925
Q88 C 7-1/4	08/15/94	08/15/04	02/15-08/15	13,346	.....	13,346
5M0 G 6	08/16/99	08/15/04	02/15-08/15	18,090	.....	18,090
R87 D 7-7/8	11/15/94	11/15/04	05/15-11/15	14,374	.....	14,374
5S7 H 5-7/8	11/15/99	11/15/04	05/15-11/15	32,658	.....	32,658
S86 A 7-1/2	02/15/95	02/15/05	02/15-08/15	13,835	.....	13,835
T85 B 6-1/2	05/15/95	05/15/05	05/15-11/15	14,740	.....	14,740
6D9 E 6-3/4	05/15/00	05/15/05	05/15-11/15	28,562	.....	28,562
U83 C 6-1/2	08/15/95	08/15/05	02/15-08/15	15,003	.....	15,003
V82 D 5-7/8	11/24/95	11/15/05	05/15-11/15	15,210	.....	15,210
6N7 F 5-3/4	11/15/00	11/15/05	05/15-11/15	28,063	.....	28,063
W81 A 5-5/8	02/15/96	02/15/06	02/15-08/15	15,514	.....	15,514
X80 B 6-7/8	05/15/96	05/15/06	05/15-11/15	16,015	.....	16,015
6X5 E 4-5/8	05/15/01	05/15/06	05/15-11/15	27,798	.....	27,798
Y55 C 7	07/15/96	07/15/06	01/15-07/15	22,740	.....	22,740
Z62 D 6-1/2	10/15/96	10/15/06	04/15-10/15	22,460	.....	22,460
7F3 F 3-1/2	11/15/01	11/15/06	05/15-11/15	18,801	.....	18,801
2J0 B 6-1/4	02/18/97	02/15/07	02/15-08/15	13,104	.....	13,104
2U5 C 6-5/8	05/15/97	05/15/07	05/15-11/15	13,958	.....	13,958
3E0 D 6-1/8	08/15/97	08/15/07	02/15-08/15	25,637	.....	25,637
3X8 B 5-1/2	02/17/98	02/15/08	02/15-08/15	13,583	.....	13,583
4F6 C 5-5/8	05/15/98	05/15/08	05/15-11/15	27,191	.....	27,191
4V1 D 4-3/4	11/16/98	11/15/08	05/15-11/15	25,083	.....	25,083
5G3 B 5-1/2	05/17/99	05/15/09	05/15-11/15	14,795	.....	14,795
5N8 C 6	08/16/99	08/15/09	02/15-08/15	27,400	.....	27,400
5Z1 B 6-1/2	02/15/00	02/15/10	02/15-08/15	23,356	.....	23,356
6J6 C 5-3/4	08/15/00	08/15/10	02/15-08/15	22,438	.....	22,438
6T4 B 5	02/15/01	02/15/11	02/15-08/15	23,436	.....	23,436
7B2 C 5	08/15/01	08/15/11	02/15-08/15	26,635	.....	26,635
Total Unmatured Treasury Notes.....				1,413,903	.....	1,413,903
Total Matured Treasury Notes.....				56	.....	56
Total Treasury Notes.....				1,413,959	.....	1,413,959

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars			
				Issued	(Retired) / Inflation Adj.	Outstanding	
Marketable, Treasury Bonds:							
Treasury Bonds: ^{7 e}							
CUSIP:	Interest Rate:						
912810 BX5	7-5/8 ⁸	02/15/77	02/15/07 02/15/02 ⁹	02/15-08/15	4,249	(15)	4,234
CZ9	14-1/4 ⁸	01/06/82	02/15/02	02/15-08/15	1,759	.....	1,759
BZ0	7-7/8 ⁸	11/15/77	11/15/07 11/15/02 ⁹	05/15-11/15	1,495	.....	1,495
DA3	11-5/8 ⁸	09/29/82	11/15/02	05/15-11/15	2,753	.....	2,753
DC9	10-3/4 ⁸	01/04/83	02/15/03	02/15-08/15	3,007	.....	3,007
DD7	10-3/4 ⁸	04/04/83	05/15/03	05/15-11/15	3,249	.....	3,249
CC0	8-3/8 ⁸	08/15/78	08/15/08 08/15/03 ⁹	02/15-08/15	2,103	.....	2,103
DE5	11-1/8 ⁸	07/05/83	08/15/03	02/15-08/15	3,501	.....	3,501
CE6	8-3/4 ⁸	11/15/78	11/15/08 11/15/03 ⁹	05/15-11/15	5,230	.....	5,230
DG0	11-7/8 ⁸	10/05/83	11/15/03	05/15-11/15	7,260	.....	7,260
CG1	9-1/8 ⁸	05/15/79	05/15/09 05/15/04 ⁹	05/15-11/15	4,606	.....	4,606
DH8	12-3/8 ⁸	04/05/84	05/15/04	05/15-11/15	3,755	.....	3,755
DK1	13-3/4 ⁸	07/10/84	08/15/04	02/15-08/15	4,000	.....	4,000
CK2	10-3/8 ⁸	11/15/79	11/15/09 11/15/04 ⁹	05/15-11/15	4,201	.....	4,201
DM7	11-5/8	10/30/84	11/15/04	05/15-11/15	8,302	.....	8,302
CM8	11-3/4 ⁸	02/15/80	02/15/10 02/15/05 ⁹	02/15-08/15	2,647	(332)	2,315
CP1	10 ⁸	05/15/80	05/15/10 05/15/05 ⁹	05/15-11/15	2,987	.....	2,987
DQ8	12	04/02/85	05/15/05	05/15-11/15	4,261	.....	4,261
DR6	10-3/4	07/02/85	08/15/05	02/15-08/15	9,270	.....	9,270
CS5	12-3/4 ⁸	11/17/80	11/15/10 11/15/05 ⁹	05/15-11/15	4,736	(655)	4,081
DU9	9-3/8	01/15/86	02/15/06	02/15-08/15	4,756	.....	4,756
CV8	13-7/8 ⁸	05/15/81	05/15/11 05/15/06 ⁹	05/15-11/15	4,609	(1,064)	3,545
CY2	14 ⁸	11/16/81	11/15/11 11/15/06 ⁹	05/15-11/15	4,901	(852)	4,048
DB1	10-3/8 ⁸	11/15/82	11/15/12 11/15/07 ⁹	05/15-11/15	11,032	(906)	10,126
DF2	12 ⁸	08/15/83	08/15/13 08/15/08 ⁹	02/15-08/15	14,755	(2,838)	11,917
DJ4	13-1/4 ⁸	05/15/84	05/15/14 05/15/09 ⁹	05/15-11/15	5,007	(527)	4,481
DL9	12-1/2 ⁸	08/15/84	08/15/14 08/15/09 ⁹	02/15-08/15	5,128	(740)	4,388
DN5	11-3/4	11/15/84	11/15/14 11/15/09 ⁹	05/15-11/15	6,006	(990)	5,015
DP0	11-1/4	02/15/85	02/15/15	02/15-08/15	12,668	(1,885)	10,783
DS4	10-5/8	08/15/85	08/15/15	02/15-08/15	7,150	(3,126)	4,024
DT2	9-7/8	11/29/85	11/15/15	05/15-11/15	6,900	(1,315)	5,585
DV7	9-1/4	02/18/86	02/15/16	02/15-08/15	7,267	(1,765)	5,502
DW5	7-1/4	05/15/86	05/15/16	05/15-11/15	18,824	.....	18,824
DX3	7-1/2	11/17/86	11/15/16	05/15-11/15	18,864	(40)	18,824
DY1	8-3/4	05/15/87	05/15/17	05/15-11/15	18,194	(2,575)	15,619
DZ8	8-7/8	08/17/87	08/15/17	02/15-08/15	14,017	(2,809)	11,208
EA2	9-1/8	05/16/88	05/15/18	05/15-11/15	8,709	(1,911)	6,797
EB0	9	11/22/88	11/15/18	05/15-11/15	9,033	(1,858)	7,174
EC8	8-7/8	02/15/89	02/15/19	02/15-08/15	19,251	(5,930)	13,320
ED6	8-1/8	08/15/89	08/15/19	02/15-08/15	20,214	(1,273)	18,941
EE4	8-1/2	02/15/90	02/15/20	02/15-08/15	10,229	(573)	9,656
EF1	8-3/4	05/15/90	05/15/20	05/15-11/15	10,159	(2,452)	7,707
EG9	8-3/4	08/15/90	08/15/20	02/15-08/15	21,419	(4,159)	17,259
EH7	7-7/8	02/15/91	02/15/21	02/15-08/15	11,113	(918)	10,196
EJ3	8-1/8	05/15/91	05/15/21	05/15-11/15	11,959	(1,767)	10,192
EK0	8-1/8	08/15/91	08/15/21	02/15-08/15	12,163	(2,237)	9,926
EL8	8	11/15/91	11/15/21	05/15-11/15	32,798	(2,166)	30,632
EM6	7-1/4	08/17/92	08/15/22	02/15-08/15	10,353	(125)	10,228
EN4	7-5/8	11/16/92	11/15/22	05/15-11/15	10,700	(3,276)	7,424
EP9	7-1/8	02/16/93	02/15/23	02/15-08/15	18,374	(2,222)	16,152
EQ7	6-1/4	08/16/93	08/15/23	02/15-08/15	22,909	(250)	22,659
ES3	7-1/2	08/15/94	11/15/24	05/15-11/15	11,470	(1,766)	9,704
ET1	7-5/8	02/15/95	02/15/25	02/15-08/15	11,725	(1,706)	10,019
EV6	6-7/8	08/15/95	08/15/25	02/15-08/15	12,602	(1,335)	11,267
EW4	6	02/15/96	02/15/26	02/15-08/15	12,905	(67)	12,838
EX2	6-3/4	08/15/96	08/15/26	02/15-08/15	10,894	(1,893)	9,000
EY0	6-1/2	11/15/96	11/15/26	05/15-11/15	11,493	(623)	10,870
EZ7	6-5/8	02/18/97	02/15/27	02/15-08/15	10,456	(854)	9,602

Loan Description	Issue Date	Payable/Callable	Interest Payable	Amount in Millions of Dollars				
				Issued	(Retired) / Inflation Adj.	Outstanding		
Marketable, Treasury Bonds--Continued:								
CUSIP:	Interest Rate:							
912810 FA1	6-3/8	08/15/97	08/15/27	02/15-08/15	10,736	(1,379)	9,357	
FB9	6-1/8	11/17/97	11/15/27	05/15-11/15	22,519	(497)	22,021	
FE3	5-1/2	08/17/98	08/15/28	02/15-08/15	11,776	.....	11,776
FF0	5-1/4	11/16/98	11/15/28	05/15-11/15	10,947	.....	10,947
FG8	5-1/4	02/16/99	02/15/29	02/15-08/15	11,350	.....	11,350
FJ2	6-1/8	08/16/99	08/15/29	02/15-08/15	11,179	.....	11,179
FM5	6-1/4	02/15/00	05/15/30	05/15-11/15	17,043	.....	17,043
FP8	5-3/8	02/15/01	02/15/31	02/15-08/15	16,428	.....	16,428
Total Unmatured Treasury Bonds.....	.....	.....	.....	.....	666,352	(63,671)	602,680
Total Matured Treasury Bonds.....	.....	.....	.....	.....	51	.....	51
Total Treasury Bonds.....	.....	.....	.....	.....	666,402	(63,671)	602,731
Treasury Inflation-Indexed Notes: ^{7 e}								
CUSIP:	Series:	Interest Rate:						
912827 3A8	J	3-5/8	07/15/97	07/15/02	01/15-07/15	16,817	1,844	18,662
2M3	A	3-3/8	02/06/97	01/15/07	01/15-07/15	15,758	1,918	17,676
3T7	A	3-5/8	01/15/98	01/15/08	01/15-07/15	16,812	1,682	18,494
4Y5	A	3-7/8	01/15/99	01/15/09	01/15-07/15	15,902	1,330	17,233
5W8	A	4-1/4	01/18/00	01/15/10	01/15-07/15	11,321	637	11,958
6R8	A	3-1/2	01/16/01	01/15/11	01/15-07/15	11,001	232	11,233
Total Treasury Inflation-Indexed Notes.....	.....	.....	.....	.....	87,611	7,644	95,256
Treasury Inflation-Indexed Bonds: ^{7 e}								
CUSIP:	Interest Rate:							
912810 FD5	3-5/8	04/15/98	04/15/28	04/15-10/15	16,808	1,661	18,469	
FH6	3-7/8	04/15/99	04/15/29	04/15-10/15	19,722	1,599	21,321	
FQ6	3-3/8	10/15/01	04/15/32	04/15-10/15	5,012	6	5,018	
Total Treasury Inflation-Indexed Bonds.....	.....	.....	.....	.....	41,543	3,266	44,808
Federal Financing Bank.....	Various	Various	Various	.....	15,000	.....	15,000
Total Marketable.....					3,035,762	(52,761)	2,983,001	

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Fixed Term certificates (Various interest rates)..... ¹⁰	Various	Various	Various	510	(510)	*
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522	.....	4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026	.....	5,026
Zero-coupon Treasury bond (A).....	10/05/90	10/15/20	10/15/20	3	.....	3
Zero-coupon Treasury bond (B).....	10/05/90	10/15/20	10/15/20	5,000	.....	5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941	.....	4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002	.....	5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501	.....	3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000	.....	2,000
Total Domestic Series.....	.....	.....	.....	30,505	(510)	29,995
Foreign Series:						
Bills 01/03/02.....	05/31/01	01/03/02	01/03/02	200	.....	200
Bills 01/10/02.....	07/12/01	01/10/02	01/10/02	100	.....	100
Bills 02/01/02.....	06/28/01	02/01/02	02/01/02	200	.....	200
Bills 03/01/02.....	08/01/01	03/01/02	03/01/02	200	.....	200
Bills 03/01/02.....	09/04/01	03/01/02	03/01/02	200	.....	200
Zero-coupon Treasury bond..... ¹⁰	03/28/90	12/31/19	12/31/19	30,220	(22,923)	7,297
Zero-coupon Treasury bond..... ¹⁰	12/18/90	03/31/20	03/31/20	7,258	(4,537)	2,721
Zero-coupon Treasury bond..... ¹⁰	04/07/93	03/31/23	03/31/23	6,685	(2,191)	4,494
Total Foreign Series.....	.....	.....	.....	45,063	(29,651)	15,412
R.E.A. Series:						
5% Treasury Certificates of Indebtedness.....	Various	.....	Semiannually	51	(50)	1
Total R.E.A. Series.....	.....	.....	.....	51	(50)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates).....	Various	.....	At maturity	113,029	(100,696)	12,333
Treasury Time Deposit - Notes (Various rates).....	Various	.....	Various	278,201	(164,917)	113,285
Treasury Time Deposit - Bonds (Various rates).....	Various	.....	Various	36,255	(15,646)	20,608
Treasury Demand Deposit..... ¹⁰	Various	.....	Daily	2,739	(2,719)	19
Treasury Special Zero's - Notes.....	Various	.....	.....	300	(299)	1
Total State and Local Government Series.....	.....	.....	.....	430,524	(284,278)	146,246
United States Savings Securities:						
United States Savings Bonds: ^{11 e}						
Series E..... ¹²	Various	On demand	At redemption	136,562	(100,308)	36,254
Series EE..... ¹²	Various	On demand	At redemption	227,304	(103,988)	123,316
Series E, EE, and I Unclassified.....	Various	On demand	At redemption	371	(453)	(82)
Series H.....	Various	On demand	Semiannually	4,920	(4,249)	670
Series HH.....	Various	On demand	Semiannually	18,416	(6,248)	12,169
Series H and HH Unclassified.....	Various	On demand	Semiannually	21	*	21
Series I..... ¹²	Various	On demand	At redemption	9,313	(244)	9,069
Total United States Savings Bonds....	.....	.....	.....	396,906	(215,490)	181,416
United States Individual Retirement Bonds..... ^{13 e}	Various	On demand	At redemption	81	(68)	13
United States Retirement Plan Bonds..... ¹⁴	Various	On demand	At redemption	374	(325)	48
Total Unmatured United States Savings Securities.....	.....	.....	.....	397,360	(215,883)	181,477
Total Matured United States Savings Securities.....	.....	.....	.....	8,913	.....	8,913
Total United States Savings Securities.....	.....	.....	.....	406,273	(215,883)	190,390

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Held By the Public:			
Custodial Tribal Fund, Office of the Special Trustee for American Ind	620	(4)	616
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs.....	2	.....	2
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service.....	68	.....	68
Escrow Account, National Labor Relations Board.....	20	(*)	20
Federal Ship Financing Escrow Fund, Maritime Administration.....	71	(6)	64
Gifts, Central Intelligence Agency.....	*	.....	*
Individual Indian Money, Bureau of Indian Affairs.....	30	.....	30
Inspection and Grading of Fishery Products, Department of Comme	*	.....	*
Kuukpiik Alaska Escrow Fund.....	33	.....	33
Payments of Alleged Violators of Department of Energy Regulations, Department of Energy.....	297	.....	297
Seized Assets Fund, Justice.....	593	.....	593
Smithsonian Endowment Fund, Smithsonian Institution.....	1	.....	1
Special Investment Account.....	804	.....	804
Thrift Savings Fund, Federal Retirement Thrift Investment Board.....	38,660	.....	38,660
Treasury Deposit Funds.....	22	(*)	22
Unearned Copyright Fees, Library Of Congress.....	3	.....	3
Wage and Hour and Public Contracts Restitution Fund, Labor.....	2	.....	2
Government Account Series - Held By the Public.....	41,226	(10)	41,216
Government Account Series - Intragovernmental Holdings:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement.....	1,808	.....	1,808
Airport and Airway Trust Fund.....	15,718	(1,870)	13,848
Albanian Claims Fund, Treasury Department.....	1	.....	1
Aquatic Resources Trust Fund.....	1,311	.....	1,311
Armed Forces Retirement Home Trust Fund.....	55	.....	55
Assessment Funds, Office of the Comptroller of the Currency.....	249	.....	249
Assets Forfeiture Fund, Justice.....	561	.....	561
Bank Insurance Fund, The.....	32,548	(1,598)	30,950
Belize Debt for Nature Swap Interest-Bearing Escrow Account.....	1	.....	1
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President.	2	.....	2
Bequests of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital.....	*	.....	*
Capitol Preservation Fund, U.S. Capitol Preservation Commission.....	44	.....	44
Cheyenne River Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust Fund.....	16	.....	16
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation.....	5	.....	5
Civil Service Retirement and Disability Fund, Office of Personnel Manage	616,862	(79,337)	537,525
Claims Court Judges Retirement Fund.....	11	.....	11
Coast Guard General Gift Fund.....	1	.....	1
Commissary Funds, Federal Prisons.....	84	.....	84
Community Development Credit Union Revolving Fund National Credit Union Administration.....	5	.....	5
Conditional Gift Fund, General, Department of State.....	3	.....	3
Contributions, American Battle Monuments Commission.....	98	.....	98
Court of Veterans Appeals Retirement Fund.....	6	.....	6
Defense Cooperation Account, Defense.....	1	.....	1
Department of Defense, Education Benefits Fund.....	922	(2)	920
Department of Defense Military Retirement Fund.....	180,714	(6,990)	173,724
Department of the Air Force General Gift Fund.....	1	(*)	1
Department of the Army General Gift Fund.....	3	.....	3
Department of the Navy General Gift Fund.....	2	.....	2
District of Columbia Judges Retirement Fund.....	85	.....	85
District of Columbia Pension Liability Trust Fund.....	2,672	.....	2,672
Eisenhower Exchange Fellowship Program Trust Fund.....	11	(3)	8
Employees' Health Benefits Fund, Office of Personnel Management.....	8,481	(1,832)	6,649
Employees' Life Insurance Fund, Office of Personnel Management.....	24,086	.....	24,086
Endeavor Teacher Fellowship Trust Fund.....	1	.....	1
Environmental Improvement and Restoration Fund.....	962	.....	962
Esther Cattell Schmitt Gift Fund, Treasury.....	*	.....	*
Exchange Stabilization Fund, Office of the Secretary, Treasury.....	9,854	.....	9,854
Expenses, Presidio Trust.....	156	(6)	150
Expenses and Refunds, Inspection and Grading of Farm Products, Agricultural Marketing Service.....	25	.....	25

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration	1,630		1,630
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service	486		486
Federal Disability Insurance Trust Fund.....	160,863	(19,956)	140,907
Federal Hospital Insurance Trust Fund.....	246,631	(37,743)	208,888
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development.....	221		221
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development.....	3		3
FHA - Homeowner Assistance Fund, Housing Programs, Housing and Urban Development.....	20		20
FHA - Liquidating Account, Housing and Urban Development.....	18,238		18,238
Federal Old-Age and Survivors Insurance Trust Fund.....	1,155,921	(84,126)	1,071,795
Federal Supplemental District of Columbia Pension Fund.....	1,094		1,094
Federal Supplementary Medical Insurance Trust Fund.....	57,188	(16,360)	40,828
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration.....	2		2
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration.....	2		2
Foreign Service Retirement and Disability Fund.....	11,619	(17)	11,602
FSLIC Resolution Fund, The.....	2,689		2,689
General Post Fund, National Homes, Department of Veterans Affairs	36		36
German Democratic Republic Settlement Fund.....	5		5
Gifts and Bequests, Office of the Secretary, Department of Transportation.....	*		*
Gifts and Bequests, Treasury.....	1		1
Gifts and Donations, National Endowment for the Humanities.....	1		1
Gifts and Donations, National Endowment of the Arts.....	*		*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development.....	6,674		6,674
Harbor Maintenance Trust Fund.....	1,935		1,935
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation.....	63	(7)	56
Hazardous Substance Superfund.....	3,444		3,444
Highway Trust Fund.....	43,334	(18,379)	24,955
Host Nation Support for U.S. Relocation Activities Account.....	3	(2)	1
Inland Waterways Trust Fund.....	402		402
Iranian Claims Settlement Fund, Treasury Department.....	*		*
Israeli Arab Scholarship Program, United States Information Agency.....	4	(*)	4
James Madison Memorial Fellowship Foundation Fund.....	38		38
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission.....	42	(*)	42
John C. Stennis Center for Public Service Training and Development.....	10	(1)	10
Judicial Officers Retirement Fund.....	173		173
Judicial Survivors Annuities Fund.....	393	(1)	392
Kennedy Center Revenue Bond Sinking Fund.....	6	(*)	5
Land Between the Lakes Trust Fund.....	2		2
Leaking Underground Storage Tank Trust Fund.....	1,765		1,765
Library of Congress Gift Fund.....	7		7
Library of Congress Trust Fund.....	37		37
Lincoln County Land Act.....	*		*
Lower Brule Sioux Tribe Terrestrial Wildlife Habitat Restoration Trust	6		6
Marketing Services, Agricultural Marketing Service.....	10		10
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund.....	17		17
National Archives Trust Fund, National Archives and Records Administration.....	14		14
National Credit Union Share Insurance Fund.....	4,836		4,836
National Gift Fund, National Archives and Records Administration.....	4		4
National Institutes of Health Conditional Gift Fund.....	11		11
National Institutes of Health Unconditional Gift Fund.....	16	(*)	15
National Security Education Trust Fund.....	39		39
National Service Life Insurance Fund, Department of Veterans Affairs	22,725	(10,904)	11,821
National Service Trust, Corporation for National and Community Service	285		285
Native American Institutions Endowment Fund.....	35		35
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior.....	149		149
Nuclear Waste Disposal Fund, Department of Energy.....	21,779	(636)	21,144
Oil Spill Liability Trust Fund.....	1,106	(*)	1,105
Oklahoma City National Memorial Trust Fund.....	*		*
Oliver Wendell Holmes Devise Fund, Library of Congress.....	*		*
Operating Fund, National Credit Union Administration.....	16		16
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs.....	27		27
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account.....	3,496	(80)	3,417
Panama Canal Commission Compensation Fund.....	74		74
Panama Canal Commission Dissolution Fund.....	4		4
Patients Benefit Fund, National Institutes of Health.....	1	(*)	1

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series - Intragovernmental Holdings--Continued:			
Payments to Copyright Owners, Copyright Office, Library of Congress	454	(*)	454
Pension Benefit Guaranty Corporation.....	25,709	(12,685)	13,024
Perishable Agricultural Commodities Act, Agricultural Marketing Ser	3	.....	3
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs.....	42	.....	42
Preservation, Birthplace of Abraham Lincoln, National Park Service..	*	.....	*
Prison Industries Fund, Department of Justice.....	76	.....	76
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury	117	.....	117
Public Health Service Conditional Gift Fund, Health Resources and Services			
Administration.....	3	.....	3
Public Health Service Unconditional Gift Fund, Health Resources and Services			
Administration.....	*	.....	*
Railroad Retirement Account.....	26,560	(1,599)	24,961
Railroad Retirement Supplemental Account.....	69	(6)	64
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation			
Act, as amended, Department of Labor.....	25	.....	25
Relief and Rehabilitation, Workmen's Compensation Act, within the District of			
Columbia, Department of Labor.....	2	.....	2
Reregistration and Expedited Processing Fund, Environmental Protection			
Agency.....	1	.....	1
Reserve Mobilization Income Insurance Fund, Defense.....	3	.....	3
Retired Employees Health Benefits Fund,			
Office of Personnel Management.....	2	.....	2
Revolving Fund for Administrative Expense, Farm Credit Administration..	19	.....	19
Ricky Ray Hemophilia Relief Fund.....	104	.....	104
Russian Leadership Development Trust Fund.....	20	.....	20
San Gabriel Basin Restoration Fund.....	23	.....	23
Saving Association Insurance Fund, The.....	10,510	(660)	9,850
Science, Space and Technology Education Trust Fund, National Aeronautics			
and Space Administration.....	13	.....	13
Seized Currency, United States Customs Service.....	208	.....	208
Servicemen's Group Life Insurance Fund.....	6	.....	6
Social Security Equivalent Benefit Account, Railroad Retirement Boa	2,276	(427)	1,849
South Dakota Terrestrial Wildlife Habitat Restoration Trust Fund.....	42	.....	42
Southern Nevada Public Land Management Act of 1998.....	82	.....	82
Tax Court Judges Survivors Annuity Fund.....	7	.....	7
Treasury Forfeiture Fund.....	96	.....	96
Tribal Special Fund, Office of the Special Trustee for American Indian	88	.....	88
Tribal Trust Fund, Office of the Special Trustee for American Indians	41	.....	41
Trust Fund, The Barry Goldwater Scholarship and Excellence in Educatio	64	.....	64
Trust Funds, United States Information Agency.....	1	.....	1
Unemployment Trust Fund.....	94,636	(8,719)	85,917
United States Enrichment Corporation Fund.....	1,237	.....	1,237
United States Government Life Insurance Fund, Department of Veterans	131	(64)	67
United States Naval Academy General Gift Fund.....	7	(*)	7
United States Trustee System Fund, Justice.....	154	.....	154
Uranium Enrichment and Decommissioning Fund, Department of En	2,817	.....	2,817
Utah Reclamation Mitigation and Conservation Account, Interior.....	124	.....	124
Vaccine Injury Compensation Trust Fund.....	1,645	.....	1,645
Veterans Reopened Insurance Fund.....	911	(415)	496
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of			
Veterans Affairs.....	3,100	(1,293)	1,807
Vietnam Claims Fund, Financial Management Service.....	*	.....	*
Voluntary Separation Incentive Fund, Defense.....	816	(13)	803
War-Risk Insurance Revolving Fund, Maritime Administration.....	31	.....	31
Government Account Series - Intragovernmental Holdings.....	2,839,270	(305,730)	2,533,540
Total Government Account Series.....	2,880,496	(305,740)	2,574,756
Other Debt:			
Not Subject to the Statutory Debt Limit:			
United States Notes.....	15		264
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their	16		65
Silver Certificates (Act of June 24, 1967).....	17		182
Other.....			11
Total Not Subject to the Statutory Debt Limit.....			522
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds.....	c f		3,064
United States Savings Stamps.....			45
Other.....			6
Total Subject to the Statutory Debt Limit.....			3,116
Total Other Debt.....			3,638
Total Nonmarketable.....			2,960,438
Total Public Debt Outstanding.....			5,943,439

TABLE IV - HISTORICAL DATA, DECEMBER 31, 2001

(Millions of dollars)

Comparative by Breakdown	Dec. 31, 2001	Dec. 31, 2000	Sept. 30, 2001	Sept. 30, 2000	Sept. 30, 1999 ^f	Sept. 30, 1998 ^f
Debt Held by the Public.....	3,394,399	3,416,439	3,339,310	3,439,322	3,668,380	3,761,222
Intragovernmental Holdings.....	2,549,040	2,245,777	2,468,153	2,234,857	1,987,891	1,764,971
Total Public Debt Outstanding....	5,943,439	5,662,216	5,807,463	5,674,178	5,656,271	5,526,193

^f SOURCE: Schedule of Federal Debt

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, DECEMBER 31, 2001

Loan Description	Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month ¹¹		
			Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form			
Treasury Bonds:								
CUSIP:	Interest Rate:							
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	4,826,606	3,475,200	97,600	
DQ8	12	AD5	05/15/05	4,260,758	1,834,758	2,426,000	60,950	
DR6	10-3/4	AG8	08/15/05	9,269,713	5,666,613	3,603,100	674,800	
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,486,500	269,416	8,608	
DN5	11-3/4	912800 AA7	11/15/14	5,015,284	1,860,400	3,154,884	330,616	
DP0	11-1/4	912803 AA1	02/15/15	10,783,299	7,483,830	3,299,469	318,200	
DS4	10-5/8	AC7	08/15/15	4,023,916	3,304,890	719,026	78,547	
DT2	9-7/8	AE3	11/15/15	5,584,859	3,167,089	2,417,770	231,600	
DV7	9-1/4	AF0	02/15/16	5,501,754	5,247,041	254,713	210,400	
DW5	7-1/4	AH6	05/15/16	18,823,551	18,517,756	305,795	129,938	
DX3	7-1/2	AK9	11/15/16	18,824,448	17,407,708	1,416,740	135,638	
DY1	8-3/4	AL7	05/15/17	15,619,169	8,487,664	7,131,505	909,360	
DZ8	8-7/8	AM5	08/15/17	11,208,358	7,899,065	3,309,293	290,000	
EA2	9-1/8	AN3	05/15/18	6,797,439	2,919,839	3,877,600	27,200	
EB0	9	AP8	11/15/18	7,174,470	3,572,347	3,602,123	399,800	
EC8	8-7/8	AQ6	02/15/19	13,320,498	7,882,816	5,437,682	658,500	
ED6	8-1/8	AR4	08/15/19	18,940,932	18,164,105	776,827	465,120	
EE4	8-1/2	AS2	02/15/20	9,656,268	7,761,420	1,894,848	212,400	
EF1	8-3/4	AT0	05/15/20	7,707,183	2,946,743	4,760,440	60,000	
EG9	8-3/4	AU7	08/15/20	17,259,306	7,374,906	9,884,400	352,540	
EH7	7-7/8	AV5	02/15/21	10,195,573	9,088,373	1,107,200	225,600	
EJ3	8-1/8	AW3	05/15/21	10,191,788	5,260,725	4,931,063	293,642	
EK0	8-1/8	AX1	08/15/21	9,926,382	7,151,090	2,775,292	75,200	
EL8	8	AY9	11/15/21	30,632,194	15,665,625	14,966,569	3,190,725	
EM6	7-1/4	AZ6	08/15/22	10,227,790	9,091,491	1,136,299	134,400	
EN4	7-5/8	BA0	11/15/22	7,423,626	3,465,431	3,958,195	166,400	
EP9	7-1/8	BB8	02/15/23	16,152,061	9,959,661	6,192,400	504,000	
EQ7	6-1/4	BC6	08/15/23	22,659,044	19,385,468	3,273,576	258,560	
ES3	7-1/2	BD4	11/15/24	9,704,162	3,638,442	6,065,720	142,960	
ET1	7-5/8	BE2	02/15/25	10,019,170	3,805,969	6,213,201	489,600	
EV6	6-7/8	BF9	08/15/25	11,267,207	7,286,325	3,980,882	261,360	
EW4	6	BG7	02/15/26	12,837,916	11,763,116	1,074,800	520,400	
EX2	6-3/4	BH5	08/15/26	9,000,418	6,709,600	2,290,818	864,982	
EY0	6-1/2	BJ1	11/15/26	10,870,177	5,216,527	5,653,650	372,250	
EZ7	6-5/8	BK8	02/15/27	9,601,971	6,430,766	3,171,205	289,600	
FA1	6-3/8	BL6	08/15/27	9,356,756	7,130,756	2,226,000	307,400	
FB9	6-1/8	BM4	11/15/27	22,021,339	11,626,639	10,394,700	370,100	
FE3	5-1/2	BP7	08/15/28	11,776,201	11,072,701	703,500	299,000	
FF0	5-1/4	BV4	11/15/28	10,947,052	10,362,052	585,000	194,400	
FG8	5-1/4	BW2	02/15/29	11,350,341	11,010,445	339,896	30,904	
FJ2	6-1/8	CG6	08/15/29	11,178,580	10,485,980	692,600	0	
FM5	6-1/4	CH4	05/15/30	17,043,162	16,677,050	366,112	100,000	
FP8	5-3/8	CK7	02/15/31	16,427,648	16,299,648	128,000	0	
Total Treasury Bonds.....				503,639,485	359,395,976	144,243,509	14,743,300	
Treasury Inflation-Indexed Notes:								
CUSIP:	Series:	Interest Rate:						
912827 3A8	J	3-5/8	912820 BZ9	07/15/02	18,661,715	18,661,715	0	0
2M3	A	3-3/8	BV8	01/15/07	17,675,874	17,675,874	0	0
3T7	A	3-5/8	CL9	01/15/08	18,493,714	18,383,708	110,006	0
4Y5	A	3-7/8	DN4	01/15/09	17,232,633	17,232,633	0	0
5W8	A	4-1/4	EK9	01/15/10	11,958,446	11,958,446	0	0
6R8	A	3-1/2	GA9	01/15/11	11,233,268	11,233,268	0	0
Total Inflation-Indexed Notes.....				95,255,650	95,145,644	110,006	0	
Treasury Inflation-Indexed Bonds:								
CUSIP:	Interest Rate:							
912810 FD5	3-5/8	912803 BN2	04/15/28	18,469,156	18,469,156	0	0	
FH6	3-7/8	CF8	04/15/29	21,320,778	21,185,645	135,133	0	
FQ6	3-3/8	CL5	04/15/32	5,018,450	5,018,450	0	0	
Total Inflation-Indexed Bonds.....				44,808,384	44,673,251	135,133	0	

Loan Description			Corpus STRIP CUSIP	Maturity Date	Amount Outstanding in Thousands			Reconstituted This Month
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827	2G6	C 6-1/4	912820 FK8	01/31/02	13,453,346	13,398,338	55,008	0
5X6	R	6-3/8	EL7	01/31/02	19,381,251	19,376,451	4,800	0
2L5	D	6-1/4	FL6	02/28/02	13,799,902	13,799,902	0	0
6A5	S	6-1/2	EN3	02/28/02	16,563,375	16,521,775	41,600	0
2P6	E	6-5/8	FM4	03/31/02	14,301,310	14,278,910	22,400	0
6B3	T	6-1/2	EP8	03/31/02	17,237,943	17,197,143	40,800	0
2S0	F	6-5/8	FN2	04/30/02	14,474,673	14,474,673	0	0
6C1	U	6-3/8	EQ6	04/30/02	17,390,900	17,384,500	6,400	0
F49	A	7-1/2	BD8	05/15/02	11,714,397	7,091,997	4,622,400	17,600
2W1	G	6-1/2	FP7	05/31/02	13,503,890	13,503,890	0	0
6E7	V	6-5/8	ES2	05/31/02	14,871,823	14,849,423	22,400	0
2Y7	H	6-1/4	FQ5	06/30/02	13,058,694	13,058,694	0	0
6F4	W	6-3/8	ET0	06/30/02	14,320,609	14,312,209	8,400	0
3C4	K	6	FR3	07/31/02	12,231,057	12,231,057	0	0
6H0	X	6-1/4	EU7	07/31/02	15,057,900	15,056,300	1,600	0
G55	B	6-3/8	BE6	08/15/02	23,859,015	19,285,226	4,573,789	193,600
3G5	L	6-1/4	FS1	08/31/02	12,731,742	12,731,742	0	0
6K3	Y	6-1/8	FU6	08/31/02	15,072,214	15,072,214	0	0
3J9	M	5-7/8	CC9	09/30/02	12,806,814	12,734,814	72,000	0
6L1	Z	6	FV4	09/30/02	15,144,335	15,144,335	0	0
3L4	N	5-3/4	CE5	10/31/02	26,593,892	26,505,092	88,800	0
3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,760,580	360,000	0
6P2	AC	5-5/8	FY8	11/30/02	15,058,528	14,990,688	67,840	0
3S9	Q	5-5/8	CK1	12/31/02	12,052,433	11,650,193	402,240	0
6Q0	AD	5-1/8	FZ5	12/31/02	14,822,027	14,822,027	0	0
3V2	C	5-1/2	CN5	01/31/03	13,100,640	13,100,640	0	0
6S6	L	4-3/4	GB7	01/31/03	15,452,604	15,427,004	25,600	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	22,341,599	1,221,092	18,184
3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,626,354	44,000	0
6U1	M	4-5/8	GD3	02/28/03	14,685,095	14,685,095	0	0
4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,172,092	800	0
6V9	N	4-1/4	GE1	03/31/03	14,674,853	14,674,853	0	0
4D1	F	5-3/4	CW5	04/30/03	12,573,248	12,558,848	14,400	0
6W7	P	4	GF8	04/30/03	13,338,528	13,338,528	0	0
4H2	G	5-1/2	DA2	05/31/03	13,132,243	13,103,843	28,400	0
6Y3	Q	4-1/4	GH4	05/31/03	13,331,937	13,331,937	0	0
4K5	H	5-3/8	DC8	06/30/03	13,126,779	13,099,579	27,200	0
6Z0	R	3-7/8	GJ0	06/30/03	14,671,070	14,671,070	0	0
7A4	S	3-7/8	GK7	07/31/03	16,003,270	16,003,270	0	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	25,730,788	2,280,240	3,200
4N9	J	5-1/4	DE4	08/15/03	19,852,263	19,680,863	171,400	600
7C0	T	3-5/8	GM3	08/31/03	18,665,038	18,665,038	0	0
7D8	U	2-3/4	GN1	09/30/03	22,675,482	22,675,482	0	0
7E6	V	2-3/4	GP6	10/31/03	25,147,970	25,147,970	0	0
4U3	K	4-1/4	DJ3	11/15/03	18,625,785	17,376,085	1,249,700	6,000
7G1	W	3	GR2	11/30/03	26,170,536	26,170,536	0	0
7H9	X	3-1/4	GS0	12/31/03	29,667,709	29,667,709	0	0
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,284,077	671,000	800
5A6	E	4-3/4	DQ7	02/15/04	17,823,228	17,803,228	20,000	3,200
P89	B	7-1/4	BJ5	05/15/04	14,440,372	13,628,972	811,400	8,600
5F5	F	5-1/4	DU8	05/15/04	18,925,383	18,925,383	0	0
Q88	C	7-1/4	BK2	08/15/04	13,346,467	11,492,167	1,854,300	4,500
5M0	G	6	DZ7	08/15/04	18,089,806	18,089,806	0	0
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,368,960	4,800	800
5S7	H	5-7/8	EE3	11/15/04	32,658,145	32,658,145	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,252,674	582,080	0
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,104	400	0
6D9	E	6-3/4	ER4	05/15/05	28,562,370	28,562,370	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,180	400	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	14,762,320	447,600	0
6N7	F	5-3/4	FX0	11/15/05	28,062,797	27,984,397	78,400	800
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,508,107	5,480	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	15,276,915	738,560	46,720
6X5	E	4-5/8	GG6	05/15/06	27,797,852	27,797,852	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,700,446	40,000	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,399,675	60,000	0
7F3	F	3-1/2	GQ4	11/15/06	18,801,283	18,687,883	113,400	0
2J0	B	6-1/4	BW6	02/15/07	13,103,678	12,797,006	306,672	45,296
2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,684,271	273,915	0
3E0	D	6-1/8	CA3	08/15/07	25,636,803	25,136,003	500,800	0
3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,571,212	12,200	51,000
4F6	C	5-5/8	CY1	05/15/08	27,190,961	27,124,321	66,640	0
4V1	D	4-3/4	DK0	11/15/08	25,083,125	25,002,125	81,000	24,800
5G3	B	5-1/2	DV6	05/15/09	14,794,790	14,723,090	71,700	3,800
5N8	C	6	EA1	08/15/09	27,399,894	27,286,394	113,500	54,300
5Z1	B	6-1/2	EM5	02/15/10	23,355,709	23,301,709	54,000	700
6J6	C	5-3/4	FT9	08/15/10	22,437,594	22,334,594	103,000	0
6T4	B	5	GC5	02/15/11	23,436,329	23,430,569	5,760	0
7B2	C	5	GL5	08/15/11	26,635,316	26,635,316	0	0
Total Treasury Notes.....					1,413,902,943	1,391,432,627	22,470,316	484,500
Grand Total.....					2,057,606,461	1,890,647,498	166,958,964	15,227,800

* Less than \$500 thousand.

¹ These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

² Included in this total are marketable securities held by Federal agencies for which Treasury serves as the custodian. Federal agencies may hold marketable securities through custodians other than Treasury for which data is not available.

³ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁴ Debentures issued (series MM) by FHA that are redeemable with 3 months' notification.

⁵ Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to \$5,950,000 million.

⁶ Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 13-, 26- and 52- week bills.

⁷ For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.

⁸ These securities are not eligible for stripping and reconstitution, see Table V, "Holdings of Treasury Securities in Stripped Form".

⁹ Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.

¹⁰ Redeemable on demand.

¹¹ Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.

¹² Redeemable after 6 months from issue date at option of owner.

¹³ The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investor.

¹⁴ Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.

¹⁵ Excludes \$25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.

¹⁶ Excludes \$29 million National Bank Notes issued prior to July 1, 1929, and \$2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.

¹⁷ Excludes \$200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.

¹⁸ Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

¹⁹ Reclassification of Unamortized Discount between Debt Held By the Public versus Intragovernmental Holdings. Total was not affected.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

GIFTS TO REDUCE DEBT HELD BY THE PUBLIC:

November 2001	Fiscal Year 2002 to Date	Fiscal Year 2001
\$14,162.99	\$57,122.12	\$1,645,082.28

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

MATURITIES:

^a Total Marketable consists of short-term debt (1 year and less) of \$811,246 million, long-term debt (greater than 1 year) of \$2,171,647 million and matured debt of \$107 million.

^b Total Nonmarketable consists of short-term debt (1 year and less) of \$281,973 million, long-term debt (greater than 1 year) of \$2,669,552 million and matured debt of \$8,913 million.

TAX STATUS:

^c Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

^d The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.

^e Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.

^f These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

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